

Supplement to the Mortgage and to the Assignment of Leases

North American Car Corporation, a Delaware corporation (the "Company") does hereby pledge, mortgage, and grant a security interest unto The First National Bank of Chicago, Continental Illinois National Bank and Trust Company of Chicago, Crocker National Bank, Chase Manhattan Bank, N. A. Bank of America National Trust and Savings Association, National Bank of North America, and Wells Fargo Bank, N. A. (the "Banks") in and to the railroad cars described in the Schedule attached hereto.

The Company hereby assigns to the Banks all its right, title, and interest in, to and under the following Leases, pursuant to and subject to the terms and conditions of the Assignment of Leases referred to above:

<u>Date of</u> <u>Lease</u>	<u>Lessee</u>	<u>Equipment</u> <u>Leased</u>	<u>Term of</u> <u>Lease</u>	<u>Monthly</u> <u>Rental</u>
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SEE SCHEDULE A ATTACHED HERETO

The Company hereby certifies that it has complied with all the terms and conditions of said Assignment of Leases, and that all representations and warranties contained in said Assignment are true and correct as of the date hereof.

This Supplemental Mortgage and Assignment of Leases is issued pursuant to and is governed by the terms and provisions of that certain Equipment Mortgage and Assignment of Leases dated December 18, 1974 among the Company and the Banks and filed under Section 20(c) of the Interstate Commerce Act on Dec. 22, 1974, at 12:15 pm, as Document Number 7750.

(CORPORATE SEAL)

NORTH AMERICAN CAR CORPORATION

ATTEST:

[Signature]

By

Title Vice President

State of Illinois) SS
County of Cook)

On this 5th day of September, 1975, before me personally appeared M. A. Lynch, to me personally known, who being by me duly sworn says that he is the Vice President of North American Car Corporation, that the seal affixed to the foregoing instrument is the corporate seal of said corporation that said instrument was signed and sealed on behalf of said Corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said Corporation.

[Signature]
Notary Public

(SEAL)

RECORDATION NO. 7750-4 Filed & Recorded

SEP 8 1975 - 10 55 AM

INTERSTATE COMMERCE COMMISSION

OWNED BY NORTH AMERICAN CAR CORPORATION

<u>Date of Lease</u>	<u>Lessee</u>	<u>Equipment Leased</u>	<u>Term</u>	<u>Monthly Rental</u>
Not Leased		30717-30723 30730 30732-30734 30737		